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| PLEASE TAKE NOTICE that an Order Shortening Time to Consider Motion of | |
|---|--|
| Compass Financial Partners LLC for Order Pursuant to 11 U.S.C. § 105 Compelling | |
| Compliance With June 20, 2007 Ruling of the Bankruptcy Court (the "Order") was entered on | |
| the Court's docket on July 25, 2007. A copy of the Order is attached hereto. | |

Dated this 25th day of July 2007.

MILBANK, TWEED, HADLEY & MCCLOY LLP -and-BULLIVANT HOUSER BAILEY PC

By: /s/ Georganne W. Bradley
Georganne W. Bradley
3883 Howard Hughes Pkwy., Ste. 550
Las Vegas, NV 89169

Attorneys for Compass Financial Partners LLC and Compass USA SPE LLC

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Doc #: 4215

Filed: 07/25/2007

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Entered on Docket July 25, 2007

Hon. Linda B. Riegle **United States Bankruptcy Judge**

Robert J. Moore Tyson M. Lomazow MILBANK, TWEED, HADLEY & McCLOY, LLP 1 Chase Manhattan Plaza New York, NY 10005 Telephone No.: (212) 530-5367

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Las Vegas, NV 89169 Telephone No.: (702) 669-3600

Facsimile No.: (702) 650-2995 E-Mail: peter.bernhard@bullivant.com

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

| In re: | Case No. BK-S-06-10725 LBR |
|--|-----------------------------------|
| USA COMMERCIAL MORTGAGE COMPANY, | Case No. BK-S-06-10726 LBR |
| Debtor. | Case No. BK-S-06-10727 LBR |
| In re: | Case No. BK-S-06-10728 LBR |
| USA CAPITAL REALTY ADVISORS, LLC, | Case No. BK-S-06-10729 LBR |
| Debtor. | |
| In re: | Chapter 11 |
| USA CAPITAL DIVERSIFIED TRUST DEED | |
| FUND, LLC, | Jointly Administered Under |
| Debtor. | Case No. BK-S-06-10725 LBR |
| In re: | |
| USA CAPITAL FIRST TRUST DEED FUND, | ORDER SHORTENING TIME TO |
| LLC, | CONSIDER MOTION OF COMPASS |
| Debtor. | FINANCIAL PARTNERS LLC FOR |
| | ORDER PURSUANT TO 11 U.S.C. § 105 |
| In re: | COMPELLING COMPLIANCE WITH |
| USA SECURITIES, LLC, | JUNE 20, 2007 RULING OF THE |
| Debtor. | BANKRUPTCY COURT |
| Affects: | |
| All Debtors | Date: July 27, 2007 |
| ☑ USA Commercial Mortgage Company | Time: 1:30 p.m. |
| USA Securities, LLC | <u> </u> |
| USA Capital Realty Advisors, LLC | |
| USA Capital Diversified Trust Deed Fund, | |
| LLC | |
| USA First Trust Deed Fund, LLC | |

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TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE that upon the Ex Parte Motion For Order Shortening
Time to Consider Motion of Compass Financial Partners LLC Pursuant to 11 U.S.C.

§ 105 Compelling Compliance With June 20, 2007 Ruling of the Bankruptcy Court (the "Motion"), and good cause appearing, the Court finds that there is a situation which justifies shortening the time for hearing, and it is

For a copy of the filed motion you may contact Compass' attorney, Georganne Bradley, Esq. of Bullivant, Houser & Bailey P.C. at (702) 669-3600, or you may obtain a copy from the Bankruptcy Court online through Pacer at www.nyb.uscourts.gov. Submitted by:

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MILBANK, TWEED, HADLEY & MCCLOY LLP -and-BULLIVANT HOUSER BAILEY, PC

will provide notice of the Motion and hearing date as required.

Georganne W. Bradley

3883 Howard Hughes Pkwy., Ste. 550

Las Vegas, Nevada 89169

Attorneys for Compass USA SPE LLC and Compass Financial Partners LLC